Sidekick Concierge LLC

REVIEWED FINANCIAL STATEMENTS

December 31, 2016

TABLE OF CONTENTS

INDEPENDENT ACCOUNTANT'S REVIEW REPORT

FRUCI & ASSOCIATES II
A Professional Limited Liability Company

To the Board of Directors and Management
Sidekick Concierge LLC
Hingham, Massachusetts

We have reviewed the accompanying financial statements of Sidekick Concierge LLC. (a Massachusetts limited liability company), which comprise the balance sheet as of December 31, 2016, and the related statements of income, members' equity, and cash flows from the period from inception through December 31, 2016, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

As disclosed in Note 2 of the financial statements, Sidekick Concierge LLC has sustained losses since inception and relies on outside sources of capital to fund operations. Accordingly, substantial doubt is raised about Sidekick Concierge LLC's ability to continue as a going concern.

Fruci & Associates II, PLLC

Fruci and Associates II, PLLC
Spokane, WA

April 7, 2017

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Sidekick Concierge LLC
Balance Sheet
December 31, 2016
(unaudited)

ASSETS

	December 31, 2016
Current assets:	
Cash and cash equivalents	$ 30,792
Accounts receivable	12,270
Other current assets *(Note 3)*	3,000
Total current assets	46,062
Total assets	$ 46,062

LIABILITIES AND MEMBERS' EQUITY

Liabilities	
Accounts payable and accrued expenses	$ 12,451
Due to investors *(Note 4)*	100,000
Total current liabilities	112,451
Commitments & contingencies	-
Members' Equity: *(Note 4)*	
Member units, $0 par value; 10,000 units authorized, 6,000 units issued and outstanding	-
Accumulated deficit	(66,389)
Total members' equity	(66,389)
Total liabilities & members' equity	$ 46,062

See independent accountants' review report
The accompanying notes are an integral part of these financial statements

Sidekick Concierge LLC
Statement of Income
Year Ended December 31, 2016
(unaudited)

		Year ended December 31, 2016
Sales		31,134
Cost of Sales		21,136
Gross margin		9,998
Expenses:		
Compensation		47,451
Advertising and promotion		14,919
Professional fees		5,467
Insurance		5,741
General and administrative		2,809
Total operating expenses		76,387
Net loss from operations		(66,389)
Other income (expense)		
Interest expense		-
Other income		-
Net loss before provision for income tax	$	(66,389)
Provision for income taxes		-
Net Loss	$	(66,389)
Loss per unit	$	(10.85)
Weighted average number of units outstanding		6,121

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Sidekick Concierge LLC
Statement of Members' Equity (Deficit)
For the Period from May 12, 2016 (inception) to December 31, 2016
(unaudited)

	Member Units		Accumulated	Total Members'
	Units	Amount	Deficit	Equity
Balance May 12, 2016	**-**	**-**	**-**	**-**
				-
Founder Units (6,000 units with $0.00 initial value)	6,000	-		-
Investor Units (200 units sold at $5,000 per unit)	200	100,000		100,000
Investor Units (200 units repurchased by the Company at $5,000 per unit)	(200)	(100,000)		(100,000)
Net Loss			(66,389)	(66,389)
Balance - December 31, 2016	**6,000**	**-**	**(66,389)**	**(66,389)**

See independent accountants' review report
The accompanying notes are an integral part of these financial statements

Sidekick Concierge LLC
Statements of Cash Flows
Year Ended December 31, 2016
(unaudited)

	December 31, 2016
Cash flows from operating activities:	
Net loss	$ (66,389)
Adjustments to reconcile net loss to net cash used by operating activities:	
Change in assets and liabilities	
Accounts receivable	(12,270)
Other current assets	(3,000)
Accounts payable and accrued expenses	12,451
Net cash (used) provided by operating activities	(69,208)
Cash flows from investing activities:	
Net cash (used) provided by investing activities	-
Cash flows from financing activities:	
Proceeds from issuance of member units	100,000
Net cash (used) provided by financing activities	100,000
Net increase (decrease) in cash	30,792
Cash at beginning of period	-
Cash at end of period	$ 30,792
Supplemental cash flow information:	
Cash paid during the period for:	
Interest	$ -
Income taxes	
Supplemental noncash transactions:	
Member units repurchased in exchange for debt	$ 100,000

See independent accountants' review report
The accompanying notes are an integral part of these financial statements

Note 1. NATURE OF OPERATIONS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

Sidekick Concierge LLC (a Masschusetts limited liability company) was founded on May 12, 2016 and is headquartered in Hingham, Massachusetts. The Company provides concierge home improvement services to homeowners. It markets its services to homeowners, scopes projects, establishes price estimates, identifies contractors from within its prequalified community to perform work, ensures project completion and customer satisfaction, and processes payments. The service is free to homeowners as Sidekick uses economies of scale to control the cost side of the business in the existing subjectively priced industry.

On January 2, 2017, the Company underwent a corporate conversion and re-domiciling (see further in Note 7) and changed its name to Sidekick Technologies, Inc.

Basis of Presentation

The accompanying consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("GAAP"). In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature.

Revenue Recognition

The Company recognizes revenue only when all of the following criteria have been met:

Delivery Has Occurred or Services Have Been Performed—The Company performs all services or delivers all products prior to recognizing revenue.

The Fee for the Arrangement Is Fixed or Determinable—Prior to recognizing revenue, a final cost is either fixed or determinable under the terms of use.

Collectability Is Reasonably Assured—The Company determines that collectability is reasonably assured prior to recognizing revenue. Collectability is assessed on a customer by customer basis based on criteria outlined by management. The Company does not enter into arrangements unless collectability is reasonably assured at the outset.

Under the typical arrangements, the Company obtains verbal approval from its customers that the job has been completed to their satifaction, then invoices the customer and recognizes revenue after the services have been fully completed and accepted, and the customer acknowledges responsibility for payment.

Accounts Receivable

Management considers the following factors when determining the collectability of specific customer accounts: past transaction history with the customer, current economic industry trends, and changes in customer payment terms. Past due balances over 90 days and other higher risk amounts are reviewed individually for collectability. Based on management's assessment, the Company provides for estimated uncollectible amounts through a charge to earnings and a credit to a valuation allowance. Balances that remain outstanding after the Company has used reasonable collection efforts are written off through a charge to the valuation allowance and a credit to accounts receivable. The Company has had no historical collection issues, as most of the Company's products are paid for within 15 days. As such, no allowance for doubtful accounts has been established as of December 31, 2016.

Use of Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the dates of the balance sheets and the reported amounts of revenues and expenses during the reporting periods. Actual results could differ from those estimates.

Net Income (Loss) Per Member Unit

The Company calculates net income (loss) per unit based on the authoritative guidance. Basic earnings (loss) per unit is calculated by dividing net income (loss) by the weighted average number of units outstanding for the period. Diluted earnings (loss) per share is calculated by dividing net income (loss) by the weighted average number of units and dilutive unit equivalents outstanding. During periods in which the Company incurs losses, unit equivalents, if any, are not considered, as their effect would be anti-dilutive. As of December 31, 2016, no instruments were outstanding that would be considered dilutive.

Income Taxes

As a limited liability company that has elected to be taxed as a partnership under IRS regulations, the Company's taxable income or loss is allocated to members in accordance with their respective percentage ownership. Therefore, no provision or liability for income taxes has been included in the financial statements

Advertising costs

Advertising costs are expensed as incurred. Advertising expense totaled $12,650 for the year ended December 31, 2016.

Cash and Cash Equivalents

The Company considers all highly liquid investments with an original maturity of 90 days or less to be cash equivalents.

Recent Accounting Pronouncements

No recently issued accounting pronouncements are expected to have a significant impact on the Company's financial statements.

Note 2. BASIS OF REPORTING - GOING CONCERN

The accompanying financial statements have been prepared assuming the Company will continue as a going concern, which contemplates the recoverability of assets and the satisfaction of liabilities in the normal course of business.
The Company has incurred losses from inception of $66,389 which, among other factors, raises substantial doubt about the Company's ability to continue as a going concern. The ability of the Company to continue as a going concern is dependent upon management's plans to raise additional capital from the issuance of debt or the sale of equity, and its ability to generate positive operational cash flow. The accompanying financial statements do not include any adjustments that might be required should the Company be unable to continue as a going concern.

Note 3. OTHER CURRENT ASSETS

The Company, from time to time, pays advance costs on its on-going projects that are ultimately reimbursable by its customers. These prepaid balances are recorded as other current assets until the completion of the project, when they are expensed through Cost of Sales. As of December 31, 2016, the Company had incurred $3,000 of these costs.

Note 4. MEMBERS' EQUITY

The Company has 10,000 authorized member units with no stated value per unit under the following designations: Founder Units, Primary Investory Units, and Employee Members.

Founder Units: Have the right to vote on a basis of one vote per unit and have the right to participate in profits, losses, and distributions of the Company.

Primary Investor Units and Member Employees: Have the right to participate in profits, losses, and distributions of the Company, however have no voting rights.

During the year ended December 31, 2016, 6,000 units were given to the founding members for services rendered:
John Alex Arta - 2,300 units
Andrew Austin - 2,300 units
Dave Dombroski - 1,400 units
At the time of issuance, these units were proscribed with zero value.

Additionally, 200 units were purchased by a single investor during June 2016 at $5,000 per unit. Subsequently, in December 2016, these units were repurchased by the Company at $5,000 per unit in exchange for a convertible note. The note was issued in January 2017 (see Note 6) and the full balance was due and owing to the investor as of December 31, 2016.

Note 5. GUARANTEED PAYMENTS

Under the terms of its operating agreement, the Company makes guaranteed payments to one of its co-founders in the amount of $8,333 per month. No guarantee payments are made to the other two co-founders. These payments are reflected as "Compensation" on the Statement of Income.

Note 6. SUBSEQUENT EVENTS

Management has evaluated subsequent events through April 7, 2017, the date which the financial statements were available to be issued, and identified the following events that would require disclosure:

On January 2, 2017, the Company filed a Certificate of Conversion with the State of Delaware, electing to convert from a Massachusetts limited liability company to Delaware corporation and re-domicile in Delaware. The Company has 10,000,000 common shares authorized with a $.0001 par value. In conjunction with the conversion, the Company changed its name to Sidekick Technologies, Inc. The Company's founding members became the sole shareholders and purchased an aggregate of 5,270,000 shares of company stock at par, acquiring the same ratable ownership percentages as the previous member units.

In addition to the 5,270,000 founder shares, the Company has reserved 600,000 shares for issuance under a future equity incentive plan.

On January 3, 2017 the Company entered into a note purchase agreement for a $100,000 convertible note to settle the investor liability related to the repurchase of the 200 member units from December 2016. The note matures on January 3, 2020, accruing interest at a rate of 6% per annum, and is convertible upon the Company's successful execution of an equity financing of not less than $3,000,000 at the lower of a.) 80% of the price paid by other investors or b.) the quotient of $5,000,000 divided by the number of oustanding common shares outstanding immediately prior to the equity financing.

On January 26, 2017, the Company entered into a second convertible note purchase agreement in the amount of $100,000 under the same terms as above.

In March 2017, the company Launched into a second geography, which positions the company for rapid growth over the next several years.