

Offering Statement for Kazoo LLC (“Kazoo”)

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The information contained herein includes forward-looking statements. These statements relate to future events or to future financial performance, and involve known and unknown risks, uncertainties, and other factors, that may cause actual results to be materially different from any future results, levels of activity, performance, or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties, and other factors, which are, in some cases, beyond the company’s control and which could, and likely will, materially affect actual results, levels of activity, performance, or achievements. Any forward-looking statement reflects the current views with respect to future events and is subject to these and other risks, uncertainties, and assumptions relating to operations, results of operations, growth strategy, and liquidity. No obligation exists to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

The Company

1. What is the name of the issuer?

Kazoo LLC

3034 Dent Place NW

Washington, DC 20007

Eligibility

2. The following are true for Kazoo LLC:

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding. (For more information about these disqualifications, see Question 30 of this Question and Answer format).
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

No.

Directors, Officers and Promoters of the Company

4. The following individuals (or entities) represent the company as a director, officer or promoter of the offering:

Name

Peter Goodman

Principal occupation and employment responsibilities during at least the last three (3) years with start and ending dates

Work experience(<https://www.linkedin.com/in/peterjgoodman>):

CEO, Kazoo LLC - 6/22/2020 - Present; COO & President, Kazoo LLC - 4/1/19 - 6/22/2020;
CEO & CO-founder, Gut Instinct Creative - 2008 - 2020;

Short Bio:

As CEO, Peter brings the Kazoo vision to life. From 4/1/19 - 6/22/2020, Peter was President & COO of Kazoo. A lifelong entrepreneur with a strong track record of building rapid-growth SaaS companies in the healthcare, technology, and mobile app sectors, Peter was CEO of a venture-funded medical software company. Peter earned an M.A. from The Johns Hopkins University and a B.A. from Washington University in St. Louis.

Principal Security Holders

5. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power. To calculate total voting power, include all securities for which the person directly or indirectly has or shares the voting power, which includes the power to vote or to direct the voting of such securities. If the person has the right to acquire voting power of such securities within 60 days, including through the exercise of any option, warrant or right, the conversion of a security, or other arrangement, or if securities are held by a member of the family, through corporations or partnerships, or otherwise in a manner that would allow a person to direct or control the voting of the securities (or share in such direction or control — as, for example, a co-trustee) they should be included as being "beneficially owned." You should include an explanation of these circumstances in a footnote to the "Number of and Class of Securities Now Held." To calculate outstanding voting equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.

Nga Thi Howard

Securities:	1,000,000
Class:	Series B units
Voting Power:	24.9%

Pathmazing, Inc.

Securities:	909,645
Class:	Series B units
Voting Power:	22.6%

Peter J. Goodman

Securities:	853,800
Class:	Series B units
Voting Power:	21.2%

Business and Anticipated Business Plan

6. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

Kazoo made a premier SOS app that instantly alerts loved ones, live streams video, pinpoints your location, and connects with 9-1-1—with one tap. We believe that no other app on the market does this so seamlessly. The Kazoo app bundles group communications, location-

based services, and social features, unlike other apps in the market. Kazoo's enterprise safety technology also applies to companies because human loss is immeasurable and intolerable—loss or injuries can employ major loss to the families.

Kazoo's vision is to enhance public safety and security with scalable mobile solutions that are accessible by anyone and everyone at any time. We strive to be a leading public safety mobile app company to both consumer and corporate customers with millions of users worldwide. We believe Kazoo's innovative and comprehensive technology roadmap is the future of personal safety.

Given the Company's limited operating history, the Company cannot reliably estimate how much revenue it will receive in the future, if any.

Kazoo currently has 1 employees.

Risk Factors

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

7. Material factors that make an investment in Kazoo LLC speculative or risky:

1. Public health epidemics or outbreaks could adversely impact our business. In May 2020, the global tally of confirmed cases of the coronavirus-borne illness COVID-19 exceeded 150 million. The extent to which the coronavirus impacts our operations will depend on future developments, which are highly uncertain and cannot be predicted with confidence, including the duration of the outbreak, new information which may emerge concerning the severity of the coronavirus and the actions our competitors take to contain the coronavirus or treat its impact, among others. In particular, the spread and treatment of the coronavirus globally could adversely impact our operations, and could have an adverse impact on our business and our financial results. Given the volatile nature and geographical dispersity of the coronavirus, it may be difficult for us to project and meet the demand for our product.
2. We have a limited operating history upon which you can evaluate our performance, and accordingly, our prospects must be considered in light of the risks that any new company encounters. The Company is still in an early phase and is just beginning to implement its business plan. There can be no assurance that it will ever operate profitably. The likelihood of its success should be considered in light of the problems, expenses, difficulties, complications and delays usually encountered by companies in their early stages of development.
3. The amount of capital the Company is attempting to raise in this Offering may not be

enough to sustain the Company's current business plan. In order to achieve the Company's near and long-term goals, the Company may need to procure funds in addition to the amount raised in the Offering. There is no guarantee the Company will be able to raise such funds on acceptable terms or at all.

4. Although dependent on certain key personnel, the Company does not have any key man life insurance policies on any such people. The Company is dependent on certain key personnel in order to conduct its operations and execute its business plan, however, the Company has not purchased any insurance policies with respect to those individuals in the event of their death or disability. Therefore, if any of these personnel die or become disabled, the Company will not receive any compensation to assist with such person's absence. The loss of such person could negatively affect the Company and its operations.
5. The Company is not subject to Sarbanes-Oxley regulations and may lack the financial controls and procedures of public companies. The Company may not have the internal control infrastructure that would meet the standards of a public company, including the requirements of the Sarbanes Oxley Act of 2002. As a privately-held (non-public) Company, the Company is currently not subject to the Sarbanes Oxley Act of 2002, and its financial and disclosure controls and procedures reflect its status as a development stage, non-public company. There can be no guarantee that there are no significant deficiencies or material weaknesses in the quality of the Company's financial and disclosure controls and procedures. If it were necessary to implement such financial and disclosure controls and procedures, the cost to the Company of such compliance could be substantial and could have a material adverse effect on the Company's results of operations.
6. We may implement new lines of business or offer new products and services within existing lines of business. As an early-stage company, we may implement new lines of business at any time. There are substantial risks and uncertainties associated with these efforts, particularly in instances where the markets are not fully developed. In developing and marketing new lines of business and/or new products and services, we may invest significant time and resources. Initial timetables for the introduction and development of new lines of business and/or new products or services may not be achieved, and price and profitability targets may not prove feasible.
7. In order for the Company to compete and grow, it must attract, recruit, retain and develop the necessary personnel who have the needed experience. Recruiting and retaining highly qualified personnel is critical to our success. These demands may require us to hire additional personnel and will require our existing management personnel to develop additional expertise. We face intense competition for personnel. The failure to attract and retain personnel or to develop such expertise could delay or halt the development and commercialization of our product candidates.
8. We are subject to income taxes as well as non-income based taxes, such as payroll, sales, use, value-added, net worth, property and goods and services taxes, in both the U.S. and various foreign jurisdictions. Significant judgment is required in determining our provision for income taxes and other tax liabilities. In the ordinary course of our business, there are many transactions and calculations where the ultimate tax determination is uncertain. Although we believe that our tax estimates are reasonable: (i) there is no assurance that the final determination of tax audits or tax disputes will not be different from what is reflected in our income tax provisions, expense amounts for non-income based taxes and accruals and (ii) any material differences could have an adverse effect on our financial position and results of operations in the period or periods for which determination is made.
9. We have not prepared any audited financial statements. Therefore, you have no audited financial information regarding the Company's capitalization or assets or liabilities on which to make your investment decision. If you feel the information provided is

insufficient, you should not invest in the Company.

10. We need to rapidly and successfully develop and introduce new products in a competitive, demanding and rapidly changing environment. To succeed in our intensely competitive industry, we must continually improve, refresh and expand our product and service offerings to include newer features, functionality or solutions, and keep pace with price-to-performance gains in the industry. We must continue to respond to market demands, develop leading technologies and maintain leadership in analytic data solutions performance and scalability, or our business operations may be adversely affected. We must also anticipate and respond to customer demands regarding the compatibility of our current and prior offerings. These demands could hinder the pace of introducing and implementing new technology.
11. We rely on agreements with third parties to provide certain services, goods, technology, and intellectual property rights necessary to enable us to implement some of our applications. Our ability to implement and provide our applications and services to our clients depends, in part, on services, goods, technology, and intellectual property rights owned or controlled by third parties. We exercise limited control over our third-party vendors, which increases our vulnerability to problems with technology and services those vendors provide. If the services, technology, or intellectual property of third parties were to fail to perform as expected, it could subject us to potential liability, adversely affect our renewal rates, and have an adverse effect on our financial condition and results of operations.
12. The Company intends to use the proceeds from the Offering for unspecified working capital. This means that the Company has ultimate discretion to use the proceeds as it sees fit and has chosen not to set forth any specific uses for you to evaluate. The net proceeds from this Offering will be used for the purposes, which our management deems to be in our best interests in order to address changed circumstances or opportunities. As a result of the foregoing, our success will be substantially dependent upon our discretion and judgment with respect to application and allocation of the net proceeds of this Offering.
13. The Company's management may have broad discretion in how the Company uses the net proceeds of an offering. Unless the Company has agreed to a specific use of the proceeds from an offering, the Company's management will have considerable discretion over the use of proceeds from their offering. You may not have the opportunity, as part of your investment decision, to assess whether the proceeds are being used appropriately.
14. Investors will not be entitled to any inspection or information rights other than those required by Regulation CF. Investors will not have the right to inspect the books and records of the Company or to receive financial or other information from the Company, other than as required by Regulation CF. Other security holders of the Company may have such rights. Regulation CF requires only the provision of an annual report on Form C and no additional information - there are numerous methods by which the Company can terminate annual report obligations, resulting in no information rights, contractual, statutory or otherwise, owed to Investors.
15. There is no guarantee of a return on an Investor's investment. There is no assurance that an Investor will realize a return on its investment or that it will not lose its entire investment. For this reason, each Investor should read this Form C and all Exhibits carefully and should consult with its own attorney and business advisor prior to making any investment decision.
16. There are no proceedings against the Company pending or so far as is known by the Company, threatened before any court or administrative agency which, if adversely decided, would have a Material Adverse Effect. One of the initial members of the Company has initiated a lawsuit against Peter J. Goodman, the current manager of the

Company, claiming that he improperly removed such initial member from the management of the Company and he engaged in other inappropriate conduct related to the management of the Company. Mr. Goodman has filed a motion to dismiss and a counterclaim against the initial member for defamation.

17. Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.
18. Startup investing is risky. Investing in early-stage companies is very risky, highly speculative, and should not be made by anyone who cannot afford to lose their entire investment. Unlike an investment in a mature business where there is a track record of revenue and income, the success of a startup or early-stage venture often relies on the development of a new product or service that may or may not find a market. Before investing, you should carefully consider the specific risks and disclosures related to both this offering type and the company.
19. *The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.*

You should not rely on the fact that our Form C, and if applicable Form D is accessible through the U.S. Securities and Exchange Commission's EDGAR filing system as an approval, endorsement or guarantee of compliance as it relates to this Offering.

20. *Neither the Offering nor the Securities have been registered under federal or state securities laws, leading to an absence of certain regulation applicable to the Company.*

The securities being offered have not been registered under the Securities Act of 1933 (the "Securities Act"), in reliance on exemptive provisions of the Securities Act. Similar reliance has been placed on apparently available exemptions from securities registration or qualification requirements under applicable state securities laws. No assurance can be given that any offering currently qualifies or will continue to qualify under one or more of such exemptive provisions due to, among other things, the adequacy of disclosure and the manner of distribution, the existence of similar offerings in the past or in the future, or a change of any securities law or regulation that has retroactive effect. If, and to the extent that, claims or suits for rescission are brought and successfully concluded for failure to register any offering or other offerings or for acts or omissions constituting offenses under the Securities Act, the Securities Exchange Act of 1934, or applicable state securities laws, the Company could be materially adversely affected, jeopardizing the Company's ability to operate successfully. Furthermore, the human and capital resources of the Company could be adversely affected by the need to defend actions under these laws, even if the Company is ultimately successful in its defense.

21. *The Company has the right to extend the Offering Deadline, conduct multiple closings, or end the Offering early.*

The Company may extend the Offering Deadline beyond what is currently stated herein. This means that your investment may continue to be held in escrow while the Company attempts to raise the Minimum Amount even after the Offering Deadline stated herein is reached. While you have the right to cancel your investment up to 48 hours before an Offering Deadline, if you choose to not cancel your investment, your investment will not be accruing interest during this time and will simply be held until such time as the new Offering Deadline is reached without the Company receiving the Minimum Amount, at which time it will be returned to you without interest or deduction, or the Company receives the Minimum Amount, at which time it will be released to the Company to be used as set forth herein. Upon or shortly after release of such funds to

the Company, the Securities will be issued and distributed to you. If the Company reaches the target offering amount prior to the Offering Deadline, they may conduct the first of multiple closings of the Offering prior to the Offering Deadline, provided that the Company gives notice to the investors of the closing at least five business days prior to the closing (absent a material change that would require an extension of the Offering and reconfirmation of the investment commitment). Thereafter, the Company may conduct additional closings until the Offering Deadline. The Company may also end the Offering early; if the Offering reaches its target offering amount after 21-calendar days but before the deadline, the Company can end the Offering with 5 business days' notice. This means your failure to participate in the Offering in a timely manner, may prevent you from being able to participate – it also means the Company may limit the amount of capital it can raise during the Offering by ending it early.

22. *The Company's management may have broad discretion in how the Company uses the net proceeds of the Offering.*

Despite that the Company has agreed to a specific use of the proceeds from the Offering, the Company's management will have considerable discretion over the allocation of proceeds from the Offering. You may not have the opportunity, as part of your investment decision, to assess whether the proceeds are being used appropriately.

23. *The Securities issued by the Company will not be freely tradable until one year from the initial purchase date. Although the Securities may be tradable under federal securities law, state securities regulations may apply, and each Investor should consult with his or her attorney.*

You should be aware of the long-term nature of this investment. There is not now and likely will not be a public market for the Securities. Because the Securities offered in this Offering have not been registered under the Securities Act or under the securities laws of any state or non-United States jurisdiction, the Securities have transfer restrictions and cannot be resold in the United States except pursuant to Rule 501 of Regulation CF. It is not currently contemplated that registration under the Securities Act or other securities laws will be affected. Limitations on the transfer of the shares of Securities may also adversely affect the price that you might be able to obtain for the shares of Securities in a private sale. Investors should be aware of the long-term nature of their investment in the Company. Investors in this Offering will be required to represent that they are purchasing the Securities for their own account, for investment purposes and not with a view to resale or distribution thereof.

24. *Investors will not be entitled to any inspection or information rights other than those required by Regulation CF.*

Investors will not have the right to inspect the books and records of the Company or to receive financial or other information from the Company, other than as required by Regulation CF. Other security holders of the Company may have such rights. Regulation CF requires only the provision of an annual report on Form C and no additional information – there are numerous methods by which the Company can terminate annual report obligations, resulting in no information rights, contractual, statutory or otherwise, owed to Investors. This lack of information could put Investors at a disadvantage in general and with respect to other security holders.

25. *The shares of Securities acquired upon the Offering may be significantly diluted as a consequence of subsequent financings.*

Company equity securities will be subject to dilution. Company intends to issue additional equity to future employees and third-party financing sources in amounts that are uncertain at this time, and as a consequence, holders of Securities will be subject to dilution in an unpredictable amount. Such dilution may reduce the purchaser's economic interests in the Company.

26. The amount of additional financing needed by Company will depend upon several contingencies not foreseen at the time of this Offering. Each such round of financing (whether from the Company or other investors) is typically intended to provide the Company with enough capital to reach the next major corporate milestone. If the funds are not sufficient, Company may have to raise additional capital at a price unfavorable to the existing investors. The availability of capital is at least partially a function of capital market conditions that are beyond the control of the Company. There can be no assurance that the Company will be able to predict accurately the future capital requirements necessary for success or that additional funds will be available from any source. Failure to obtain such financing on favorable terms could dilute or otherwise severely impair the value of the investor's Company securities.

27. *There is no present public market for these Securities and we have arbitrarily set the price.*

The offering price was not established in a competitive market. We have arbitrarily set the price of the Securities with reference to the general status of the securities market and other relevant factors. The Offering price for the Securities should not be considered an indication of the actual value of the Securities and is not based on our net worth or prior earnings. We cannot assure you that the Securities could be resold by you at the Offering price or at any other price.

28. In addition to the risks listed above, businesses are often subject to risks not foreseen or fully appreciated by the management. It is not possible to foresee all risks that may affect us. Moreover, the Company cannot predict whether the Company will successfully effectuate the Company's current business plan. Each prospective Investor is encouraged to carefully analyze the risks and merits of an investment in the Securities and should take into consideration when making such analysis, among other, the Risk Factors discussed above.

29. THE SECURITIES OFFERED INVOLVE A HIGH DEGREE OF RISK AND MAY RESULT IN THE LOSS OF YOUR ENTIRE INVESTMENT. ANY PERSON CONSIDERING THE PURCHASE OF THESE SECURITIES SHOULD BE AWARE OF THESE AND OTHER FACTORS SET FORTH IN THIS OFFERING STATEMENT AND SHOULD CONSULT WITH HIS OR HER LEGAL, TAX AND FINANCIAL ADVISORS PRIOR TO MAKING AN INVESTMENT IN THE SECURITIES. THE SECURITIES SHOULD ONLY BE PURCHASED BY PERSONS WHO CAN AFFORD TO LOSE ALL OF THEIR INVESTMENT.

The Offering

Kazoo LLC ("Company") is offering securities under Regulation CF, through Netcapital Funding Portal Inc. ("Portal"). Portal is a FINRA/SEC registered funding portal and will receive cash compensation equal to 4.9% of the value of the securities sold through Regulation CF. Investments made under Regulation CF involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest.

The Company plans to raise between \$10,000 and \$307,801 through an offering under Regulation CF. Specifically, if we reach the target offering amount of \$10,000, we may conduct the first of multiple or rolling closings of the offering early if we provide notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Oversubscriptions will be allocated on a first come, first served basis. Changes to the offering, material or otherwise, occurring after a closing, will only impact investments which have yet to be closed.

In the event The Company fails to reach the offering target of \$10,000, any investments made under the offering will be cancelled and the investment funds will be returned to the investor.

8. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for product development, marketing, new hires/payroll, and technology infrastructure.

9. How does the issuer intend to use the proceeds of this offering?

Uses	If Target Offering Amount Sold	If Maximum Amount Sold
Intermediary Fees	\$490	\$15,082
Marketing	\$0	\$50,000
Product Development	\$2,010	\$150,000
Payroll	\$2,500	\$80,455
Technology Infrastructure	\$5,000	\$12,264
Total Use of Proceeds	\$10,000	\$307,801

10. How will the issuer complete the transaction and deliver securities to the investors?

In entering into an agreement on the Netcapital Funding Portal to purchase securities, both investors and Kazoo LLC must agree that a transfer agent, which keeps records of our outstanding Series B units (the "Securities"), will issue digital Securities in the investor's name (a paper certificate will not be printed). Similar to other online investment accounts, the transfer agent will give investors access to a web site to see the number of Securities that they own in our company. These Securities will be issued to investors after the deadline date for investing has passed, as long as the targeted offering amount has been reached. The transfer agent will record the issuance when we have received the purchase proceeds from the escrow agent who is holding your investment commitment.

11. How can an investor cancel an investment commitment?

You may cancel an investment commitment for any reason until 48 hours prior to the deadline identified in the offering by logging in to your account with Netcapital, browsing to the Investments screen, and clicking to cancel your investment commitment. Netcapital will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment. If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be cancelled and the committed funds will be returned.

12. Can the Company perform multiple closings or rolling closings for the offering?

If we reach the target offering amount prior to the offering deadline, we may conduct the first of multiple closings of the offering early, if we provide notice about the new offering deadline at least five business days prior (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Thereafter,

we may conduct additional closings until the offering deadline. We will issue Securities in connection with each closing. Oversubscriptions will be allocated on a first come, first served basis. Changes to the offering, material or otherwise, occurring after a closing, will only impact investments which have yet to be closed.

Ownership and Capital Structure

The Offering

13. Describe the terms of the securities being offered.

We are issuing Securities at an offering price of \$1.72 per share.

14. Do the securities offered have voting rights?

The Securities are being issued with voting rights. However, so that the crowdfunding community has the opportunity to act together and cast a vote as a group when a voting matter arises, a custodian will cast your vote for you. Please refer to the custodian agreement that you sign before your purchase is complete.

15. Are there any limitations on any voting or other rights identified above?

You are giving your voting rights to the custodian, who will vote the Securities on behalf of all investors who purchased Securities on the Netcapital crowdfunding portal.

16. How may the terms of the securities being offered be modified?

We may choose to modify the terms of the securities before the offering is completed. However, if the terms are modified, and we deem it to be a material change, we need to contact you and you will be given the opportunity to reconfirm your investment. Your reconfirmation must be completed within five business days of receipt of the notice of a material change, and if you do not reconfirm, your investment will be canceled and your money will be returned to you.

Restrictions on Transfer of the Securities Offered

The securities being offered may not be transferred by any purchaser of such securities during the one-year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor;
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

The term “accredited investor” means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term “member of the family of the purchaser or the equivalent” includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of

the purchaser, and includes adoptive relationships. The term “spousal equivalent” means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Description of Issuer’s Securities

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Securities

Class of Security	Amount Authorized	Amount Outstanding	Voting Rights	Other Rights
Series B units	20,000,000	4,015,020	Yes	Series B Units were issued by the Company. Each Series B Unit shall entitle the holder thereof to one vote.
Series A units	20,000,000	49,123	No	Series A Units will be offered and sold, at one time or from time to time as determined by the Board, at a price determined by the Board. The holders of Series A Units shall not be entitled to vote on any matter.
Series C units	10,000,000	0	No	Series C Units (“Incentive Shares”) will be reserved for issuance by the Board for no consideration to employees and/or consultants to the Company. The holders of Series C Units shall not be entitled to vote on any matter.

Options, Warrants and Other Rights

None.

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of securities?

The holders of a majority-in-interest of voting rights in the Company could limit the Investor’s rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company’s operations or cause the Company to engage in additional offerings (including potentially a public offering). These changes could result in further limitations on the voting rights the Investor will have as an owner of equity in the Company, for example by diluting those rights or limiting them to certain types of events or consents. To the extent applicable, in cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor’s interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor’s securities will decrease, which could also diminish the Investor’s voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional equity, an Investor’s interest will typically also be diluted. Based on the risk that an Investor’s rights could be limited, diluted or otherwise qualified, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

The Company has granted a perpetual waiver of the transfer restrictions listed in the Company's Limited Liability Company Operating Agreement for all Securities sold in this Offering.

20. How could the exercise of rights held by the principal owners identified in Question 5 above affect the purchasers of Securities being offered?

As holders of a majority-in-interest of voting rights in the Company, the unitholders may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, the unitholders may change the terms of the operating agreement for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The unitholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns.

The unitholders have the right to redeem their securities at any time. Unitholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability.

In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional units, an Investor's interest will typically also be diluted.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

At issuer's discretion.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company. The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Management, and the Investor will have no independent right to name or remove an officer or member of the Management of the Company. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such

opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

23. What are the risks to purchasers associated with corporate actions including:

- additional issuances of securities,
- issuer repurchases of securities,
- a sale of the issuer or of assets of the issuer or
- transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from unitholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company to manage the Company so as to maximize value for unitholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company. If the Management of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management of the Company will be guided by their good faith judgment as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries, or other related parties, which may be on terms that are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its unitholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

Creditor(s):	Brian Eisenberg
Amount Outstanding:	\$10,000
Interest Rate:	2.0%

Maturity Date: December 31, 2021
Other Material Terms:

Creditor(s): Peter J Goodman
Amount Outstanding: \$35,203
Interest Rate: 10.0%
Maturity Date: December 31, 2023
Other Material Terms:

Creditor(s): Brian Eisenberg
Amount Outstanding: \$72,000
Interest Rate: 10.0%
Maturity Date: December 31, 2023
Other Material Terms:

Creditor(s): Nga Thi Howard
Amount Outstanding: \$245,293
Interest Rate: 10.0%
Maturity Date: December 31, 2023
Other Material Terms:

Creditor(s): Pathmazing Inc.
Amount Outstanding: \$109,815
Interest Rate: 3.2%
Maturity Date: December 31, 2021
Other Material Terms:

25. What other exempt offerings has Kazoo LLC conducted within the past three years?

Date of Offering: 06/2019
Exemption: Section 4(a)(2)
Securities Offered: Membership Units
Amount Sold: \$16,095
Use of Proceeds: App development costs.

Date of Offering: 09/2020
Exemption: Reg. CF (Crowdfunding, Title III of JOBS Act, Section 4(a)(6))
Securities Offered: Debt
Amount Sold: \$160,814
Use of Proceeds: App development costs.

Date of Offering: 06/2021
Exemption:

Reg. CF (Crowdfunding, Title III of JOBS Act, Section 4(a)(6))

Securities Offered:	Debt
Amount Sold:	\$58,522
Use of Proceeds:	App development costs.

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12-month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:
1. any director or officer of the issuer;
 2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
 3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer; or
 4. any immediate family member of any of the foregoing persons.

Yes.

If yes, for each such transaction, disclose the following:

Specified Person	Relationship to Issuer	Nature of Interest in Transaction	Amount of Interest
Pathmazing Inc.	Beneficial owner of more than 20% of outstanding voting securities	Note Payable	\$109,815
Nga Thi Howard	Beneficial owner of more than 20% of outstanding voting securities	Note Payable	\$245,293
Peter J Goodman	CEO	Note Payable	\$35,203

Financial Condition of the Issuer

27. Does the issuer have an operating history?

Yes.

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Since opening in April 2019, the Company primarily focused on its organizational structure, designing and developing its location-based emergency and communications app, securing and managing its marketing partnerships.

The anticipated launch of its core Kazoo product is fall 2021. The Company has invested \$425,456 in development of the application Kazoo and, at present, is building its service and customer base to expand its network and better serve its clients in South Florida and the Greater Miami area. The Company's activities are subject to significant risks and uncertainties, including failing to secure additional funding to finance operations or acquiring the necessary talent to continue its business activities.

Operating expenses for the period April 1, 2019 (inception) to December 31, 2019, totaled \$103,215. Operating expenses for the period January 1, 2020, to December 31, 2020, totaled \$69,472.

We recorded no revenue in each of these years. The components of our 2019 loss consisted of professional fees of \$64,512, general and administrative costs of \$26,714, and marketing costs of \$11,989. The components of our 2020 loss consisted of professional fees of \$26,264, general and administrative costs of \$12,745, software and technology costs of \$16,595, amortization of \$2,299 and marketing costs of \$11,569.

In the year ended December 31, 2019, we were able to secure proceeds from the issuance of long-term-term convertible notes in the amount of \$418,912. During the same year, we received \$16,095 via member contributions. In the year ended December 31, 2020, we were able to secure proceeds from the issuance of long-term convertible notes in the amount of \$160,814. During the same year, we received \$27,500 via related party financing.

The Company considers all highly liquid investments with an original maturity of 90 days or less to be cash equivalents. On December 31, 2020, and 2019, the Company had no items, other than bank deposits, that would be considered cash equivalents. The Company maintains its cash in bank deposit accounts, insured up to \$250,000 by FDIC. As of December 31, 2020, and 2019, the Company had bank deposits in the amount of \$8,012 and \$10,306, respectively.

The Company's advertising costs are expensed as incurred. During the years ended December 31, 2020, and 2019, the Company recognized \$11,569 and \$11,989 in advertising costs, respectively.

In September of 2020, we were able to close a Reg CF Convertible Note round on Wefunder for proceeds of \$160,814. In June of 2021, we closed an additional Reg CF Convertible note round with Wefunder in the amount of approximately \$58,000. Given our progress, we believe that for this equity round \$1.72 per unit is now appropriate.

Financial Information

29. Include the financial information specified by regulation, covering the two most recently completed fiscal years or the period(s) since inception if shorter.

See attachments:

CPA Review Report: [reviewletter.pdf](#)

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated in the same form as described in Question 6 of this Question and Answer format, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

1. Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:
 1. in connection with the purchase or sale of any security?
 2. involving the making of any false filing with the Commission?
 3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities?

2. Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:
 1. in connection with the purchase or sale of any security?;
 2. involving the making of any false filing with the Commission?
 3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities?
3. Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:
 1. at the time of the filing of this offering statement bars the person from:
 1. association with an entity regulated by such commission, authority, agency or officer?
 2. engaging in the business of securities, insurance or banking?
 3. engaging in savings association or credit union activities?
 2. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement?
4. Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:
 1. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal?
 2. places limitations on the activities, functions or operations of such person?
 3. bars such person from being associated with any entity or from participating in the offering of any penny stock?

If Yes to any of the above, explain:

5. Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:
 1. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder?
 2. Section 5 of the Securities Act?
6. Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?
7. Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?
8. Is any such person subject to a United States Postal Service false representation order

entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

Kazoo LLC answers 'NO' to all of the above questions.

Other Material Information

31. In addition to the information expressly required to be included in this Form, include: any other material information presented to investors; and such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

Video Transcript 1:

Speaker 1: 911, what's the address of your emergency? Where are you right now? Speaker 2: I don't know. Speaker 1: What's the cross street to that? Speaker 3: I can't really see it. Speaker 4: Repeat the address ma'am. Speaker 5: This kind of scenario isn't unusual. Many 911 call centers struggled to accurately locate callers on their cell phones. Speaker 6: Location please. Speaker 5: But about 80% of calls made to 911 are made on cell phones according to a trade group. In 2018, regulators estimated that up to 10,000 lives could be saved annually if 911 got to callers just one minute faster.

Video Transcript 2:

Brian Belley: Welcome. My name is Brian, and I'm joined today by Peter Goodman from Kazoo. We're going to get to know him and his business a little bit more. So, Peter, welcome. To start out, tell us a little bit about yourself, and what is Kazoo? Peter J Goodman: Well, thanks. It's great to be here. So I'm Peter Goodman. I'm the CEO and a founder at Kazoo. And what we develop is a scalable emergency and communications location-based platform for Fortune 1000 companies with millions of customers. Brian Belley: I'm kind of curious, how did you come to work on this? Why did you choose to work on this, or where did the idea spark from? Peter J Goodman: Well, I've been working on this idea for about six plus years, and Kazoo was an offshoot of a prototype technology that we were developing that was family-based technology to keep kids safe, alerting technology so parents know when their kids arrive safely, et cetera. But then, when we were trying to think of a way to really expand the market and expand the services of what the product could include, adding safety, social, group communications, and location capabilities in one app. So it really aggregates all of those functions. Peter J Goodman: And the unique thing about Kazoo is really not only that, but also our emergency services, where we provide instant live video streaming to emergency contacts and then to the public safety system. And that really is one of the magical things about Kazoo's technology. Brian Belley: Awesome. Can you talk about where's the product at today, in terms of development, and have you done any pilots or tests? Can you just give us an idea of your product roadmap? Peter J Goodman: We actually have a working beta. However, right now we're really focusing on the scalable infrastructure of the product because we really need to make sure that the security and the scalability is there, and the reliability, because we're dealing with emergency services. So we're planning a launch, hoping to launch in the fall, late fall. And that's part of what the investment funds, actually a large part of the investment funds, are going towards the development and launch of the product. Brian Belley: Awesome. Can we talk a little bit about the launch of the product? What is your go to market strategy? Are you planning on starting in certain geographies, or what's the plan there? Peter J Goodman: Our main strategy is really business to business. Rather than trying to get one subscription at a

time, we've developed an enterprise platform. So our main market, or we have a couple, one is telcos, so wireless carriers where we have that one to one to many relationship, and essentially what we're doing is white labeling our technology. The concept is basically powered by Kazoo. So we charge annual licensing fees per user fees to the telco, and they in turn then provide value to their customers. And it also becomes a profit center for them, because they're able determine what the pricing model is to their customers. Peter J Goodman: We also have another secondary market that's theme parks. As you can imagine, companies like Disney, biggest thing when a customer enters a park, they want to make sure that their family, their kids are safe. If they go with friends, they want to be able to communicate and locate. And safety is a big part of that. And there are many other, people's imaginations can go wild in terms of all the other uses that Kazoo can be used for, but even just one of those opportunities that come to fruition change the dynamic of the company and our valuation, our [inaudible 00:03:41] valuation, potentially very quickly. Brian Belley: Absolutely. So can we just talk for a minute, you know, compared to what else is out there, whether it's competition or existing products today, where do you really see as the key differentiators of Kazoo? Peter J Goodman: Well, there are apps out there that have really focused on the B2C, let's say, focused on the family market per se, and they're dealing with location and tracking. We're not a tracker and we don't want to be perceived as a tracker, but there are those types of companies. Then there are also a couple technologies that focus just on emergency services. They might have a version of live streaming, but what we've done is created this aggregated platform that's a utility app that people use day in and day out. And it's a very intuitive interface. People kind of get addicted to it. I know, because I use it. Peter J Goodman: And because we've developed this kind of practical solution, in an emergency, people are already used to Kazoo on a daily basis, as opposed to if you have a single focused app that's only for emergencies, you're going to use it very infrequently. So that's kind of the premise and the driving force around this all-encompassing technology. Brian Belley: Interesting. Yeah, so I guess one of the things I would be wondering, and I would appreciate your insights on, is it seems like something that people would wish they had it, unfortunately when something bad happens, but might not think of it ahead of time. Is it somewhat of a behavior change or something else? Or how do you think about getting this into the hands of the consumers? Peter J Goodman: The way that they deploy to their customers, it might be free. It might be a value add. They might charge something. There are a lot of different models, per se. So for instance, for Disney, they would want to give this away for free to their customers. So there are a lot of different permutations there in terms of our model. Peter J Goodman: In terms of the behavior change, people are used to using a WhatsApp, or they're used to texting, they're used to using a map, but we're able to do is we're able to combine all of that into one platform. And we're not saying don't use your WhatsApp or don't text, but when you really experience Kazoo, it becomes so convenient because everything revolves around location in our lives. Whether you're going out on a date, whether you're going to meet up friends at a concert, whether you're going to pick up your kids, and being able to communicate in a contiguous way, in an efficient way, without having all of those apps, is really convenient. Peter J Goodman: And one of the other big opportunities is with the tour operators market. So imagine for tour guides, you're going overseas and you have 50 people, and 48 people are at a particular location at a particular time, but two aren't. Kazoo can really help them in all of those different situations. So people are used to these types of behaviors, but when they see it in Kazoo, it's giving them the absolute convenience, with this safety that they've never seen before. Brian Belley: Excellent. Awesome. So unfortunately, we are coming up to kind of the end here, but before we do part ways, what do you hope the vision of, you know, what is your vision for Kazoo, say, a few years from now? What do you hope that it becomes? Peter J Goodman: I'd like Kazoo to be known as the defacto emergency and communications platform for tens of millions of people out there. And one of the things that's really a driver for me is I'm a product guy and I really like building products that improve people's lives. And I think this is a technology that could really make a big impact on the market and people's lives in general. So sky's the limit. Brian Belley: Excellent. Well, I think it's readily apparent, pretty obvious what the value would be of having this. So I want to thank you again for your time today, Peter, and I wish the best of luck to you and Kazoo, so thank you. Peter J Goodman: Thanks, Brian. Take care.

Video Transcript 3:

Jodie Fleischer: In the 911 world, we often hear about human mistakes, where a call taker here's an address incorrectly or sends help to the wrong place. But we found tens of thousands of calls each year with technology mistakes, before a call even gets to the dispatcher and could cost valuable time in an emergency. Pam Gordimer: I feel like people's lives are at stake. Jodie Fleischer: Along the water's edge of Roosevelt Island last fall, Pam Gordimer felt her life was in danger. Pam Gordimer: It shook me to my core. Jodie Fleischer: She was focused on capturing the beauty of the Potomac River. Pam Gordimer: It's a very scenic spot. And yeah, it's pretty quiet, which. Jodie Fleischer: Which is why she jumped to her feet when her dog Rosie started growling. Pam Gordimer: I turn around and the man was about six, seven feet behind me coming towards me with a sharp stick in his hand and a crazy look on his face. Jodie Fleischer: Rosie's barking scared him away. Pam grabbed her cell phone and dialed 911. Pam Gordimer: It was a quick conversation with Arlington. And she said, "That's not our jurisdiction. Transferring you to DC." Jodie Fleischer: The News4 I-Team found those transfers happen roughly 100,000 times a year in our area. Sometimes hundreds of times a day. Speaker 3: The problem with call transfers is that they waste time. Jodie Fleischer: The National 911 Association says transfers happen across the country often because of outdated technology cell phone carriers still use to route 911 calls. The closer you are to the edge of a neighboring jurisdiction, the more likely it is your call will go to the wrong 911 center and have to be transferred. Speaker 3: If someone's heart isn't beating, or if they're bleeding, those seconds may mean the difference between life and death as they sometimes do. Jodie Fleischer: It happened last summer while a teen was drowning in a Virginia Creek. Speaker 4: That's in Montgomery. So I do have to transfer you. Okay? Jodie Fleischer: 911 calls connected to cell phone towers in Loudon County and across the river in Montgomery County, Maryland. Frantic callers were transferred in both directions. Sharon Koorbusch: The last thing you want is to get transferred to somebody else in a different state. And that's exactly what happened. Jodie Fleischer: The I-Team requested data from the DC 911 center, and it's four closest neighbors. Last year, most of the 57,000 plus transfers in and out of the district involved Prince George's county, more than 40,000. Montgomery county sent more than 15,000 misrouted calls to DC and another 15,000 to Prince George's. Nearly 1000 calls meant for Arlington went to Alexandria first, and 530 calls meant for Alexandria went to Arlington. Teddy Kaveleri: I think when you have a lot of calls originating on the borders in the city, definitely there's a ping pong effect. So that is a challenge. Jodie Fleischer: DC 911's Teddy Kaveleri says about 5% of the district's calls require transfers. While a Uber driver can find your cell phones exact location, most 911 centers can not because they only see the tower information the carrier sends. Steve McMurrer: If they don't give us a very good location, we're stuck with it until we do the things to get a better location fixed. Speaker 8: Fairfax [inaudible 00:03:02]. Jodie Fleischer: Fairfax County has already upgraded to a digital next generation 911 system and integrated cell phone location data from a separate program into their maps to help pinpoint where you are. Steve McMurrer: It's not 100% , but it's very, very accurate Jodie Fleischer: Just weeks ago, they became the first in our region to get what's called location-based routing from T-Mobile, the first cell phone carrier to offer 911 centers, a caller's exact location using GPS and wifi. Grant Castle: It continued to push the envelope on this because we know it's critical for customers. Jodie Fleischer: The FCC does not require carriers to provide location data and did not respond to the I-Team's request for an interview. Grant Castle: This is 100% the right thing to do, and everybody should get on board. Jodie Fleischer: T-Mobile says it's just waiting on each 911 center to provide maps of where they want those border calls to go. Speaker 10: Arlington 911, where's your emergency? Jodie Fleischer: Arlington 911 says it's next gen upgrade will also include more detailed mapping to narrow a caller's location starting next month. Speaker 11: We carved out a boundary around every single piece of property. Jodie Fleischer: Arlington should have transferred Pam's call from Roosevelt Island to the US park police. DC only polices the water around it and never showed up that day. Speaker 11: If we do miss transfer them, a lot of times it's because of those confusing areas where federal properties come in to play. Jodie Fleischer: And experts say when this technology is fully implemented, calls could be routed directly to park police, welcome news to people like Pam. Pam

Gordimer: I would like to know that if I call 911, if I have a problem. I'm going to be connected to the right person and that I'm going to be safe. Jodie Fleischer: DC 911 says it should have the better T-Mobile location data, those integrated maps, and the next phase of its upgraded 911 system all within the next few months. The experts say some transfers will always be necessary, but the better technology will cut down on miss routed calls in the future. Jodi Fleischer, News4 I-Team.

The following documents are being submitted as part of this offering:

Governance:

Certificate of Formation: [certificateofformation.pdf](#)

Operating Agreement: [operatingagreement.pdf](#)

Opportunity:

Offering Page JPG: [offeringpage.jpg](#)

Financials:

Additional Information: [otherfinancial.pdf](#)

Ongoing Reporting

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its web site, no later than 120 days after the end of each fiscal year covered by the report:

Once posted, the annual report may be found on the issuer's web site at: <https://kazoo.ai>

The issuer must continue to comply with the ongoing reporting requirements until:

- the issuer is required to file reports under Section 13(a) or Section 15(d) of the Exchange Act;
- the issuer has filed at least one annual report pursuant to Regulation Crowdfunding and has fewer than 300 holders of record and has total assets that do not exceed \$10,000,000;
- the issuer has filed at least three annual reports pursuant to Regulation Crowdfunding;
- the issuer or another party repurchases all of the securities issued in reliance on Section 4(a)(6) of the Securities Act, including any payment in full of debt securities or any complete redemption of redeemable securities; or
- the issuer liquidates or dissolves its business in accordance with state law.