

Ao1 Solutions Inc.

**Statements of Changes in Shareholders' Deficit
For the Years Ended May 31, 2017 and 2016
(Unaudited)**

	Common Stock		Series AA Preferred Stock		Capital in	Retained Deficit	Total Shareholders' Deficit
	Shares	Amount	Shares	Amount	Excess of Par Value		
Balance, June 1, 2015	7,405,177	\$ 74	864,181	\$ 9	\$ 323,985	\$ (359,787)	\$ (35,719)
Issuance of shares of common stock	676,832	7			19,993		20,000
Net loss						(766,267)	(766,267)
Balance, May 31, 2016	8,082,009	81	864,181	9	343,978	(1,126,054)	(781,986)
Net loss						(395,438)	(395,438)
Balance, May 31, 2017	8,082,009	\$ 81	864,181	\$ 9	\$ 343,978	\$ (1,521,492)	\$ (1,177,424)